WHERE IS OPPORTUNITY IN AMERICA?

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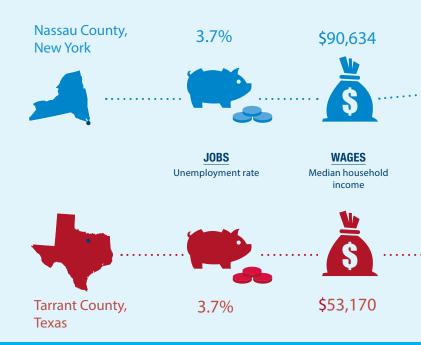




YOUR ZIP CODE SHOULDN'T DETERMINE WHERE YOU END UP IN LIFE

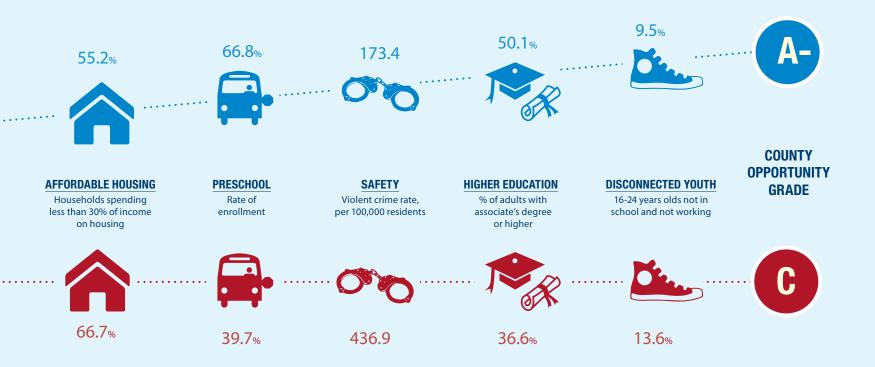
Meet Jane and John.





What access to opportunity really looks like

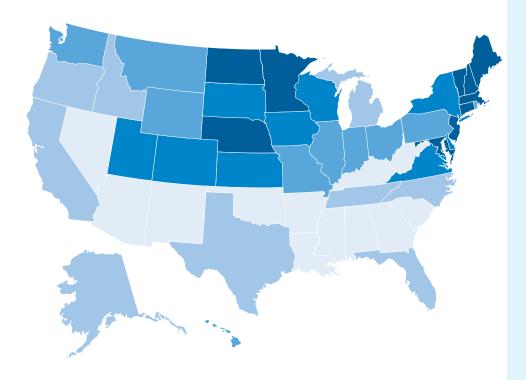




Jane and John were born on the same day, and their families held similar hopes for them. Jane was born in Tarrant County, Texas, near Fort Worth, while John was born in Nassau County, a suburban county on Long Island in New York. Jane's family has a household income near the \$53,170 Tarrant County average, while John's family's income is closer to the Nassau County median household income of \$90,634. Jane, like nearly two-thirds of her peers, did not go to preschool, while John, like the majority of his peers did. More people live in poverty where Jane lives and her town is much less safe than John's, with 436.9 violent crimes per 100,000 residents compared to 173.4 per 100,000 residents.

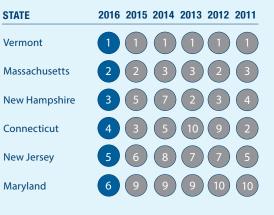
John's chances in life are significantly better than Jane's due to chance circumstances—where he was born and currently resides. His county earned an A- on the Opportunity Index, while Jane's earned a C.

OPPORTUNITY INDEX STATE RANKINGS



The 2016 Opportunity Index is a composite measure of 16 key indicators in all 50 states, Washington, DC, and 2,763 counties, which contain 99% of the U.S. population.





STATE	2016 2015 2014 2013 2012 2011	STATE	2016 2015 2014 2013 2012 2011	STATE	2016 2015 2014 2013 2012 2011
North Dakota	7 4 4 6 4 9	Pennsylvania	22 17 20 20 20 17	Idaho	37 33 30 32 32 32
Nebraska	8 7 2 5 6 7	Illinois	23 22 26 25 22 22	South Carolina	38 42 42 43 42 48
Maine	9 16 14 16 12 14	Washington	24 29 22 22 26 27	Tennessee	39 40 38 41 40 41
Minnesota	10 12 6 4 5 6	Montana	25 26 25 27 21 23	Florida	40 38 40 39 39 38
lowa		Rhode Island	26 25 29 28 28 25	Oklahoma	(41) (41) (39) (37) (35) (36)
District of Columbia	12 19 11 18 19 26	Missouri	27 27 28 29 30 31	Kentucky	42 32 41 40 41 39
Utah	13 14 17 14 16 20	Wyoming	28 23 24 21 24 18	Arkansas	43 45 48 46 46 45
South Dakota	14 20 15 11 14 11	Indiana	29 31 34 35 34 33	West Virginia	44 43 43 45 44 40
Wisconsin	15 18 13 12 11 12	Ohio	30 28 31 30 29 30	Georgia	45 47 45 42 43 43
Delaware	16 24 23 26 27 28	North Carolina	31 35 35 36 36 35	Alabama	46 46 47 47 48 49
Virginia	17 10 16 15 15 13	California	32 37 33 33 37 37	Arizona	47 44 44 47 47
New York	18 15 19 19 17 16	Oregon	33 39 32 31 31 29	Louisiana	48 48 46 48 45 44
Kansas	19 11 12 13 13 15	Michigan	34 36 34 33 34	Mississippi	49 49 50 50 50 50
Colorado	20 21 18 17 18 21	Alaska	35 30 27 23 23 24	Nevada	50 50 51 51 51 51
Hawaii	21 13 21 24 25 19	Texas	36 36 37 38 38 42	New Mexico	51 51 49 49 49 46

OPPORTUNITY INDEX TRENDS



Economy Education Community

Most of this improvement is due to gains on specific indicators in the economic and educational dimensions. Progress was sluggish for community dimensions.

The indicators that correlate 03 most strongly with the state **Opportunity Score are:**



Poverty Rate

Rate of Youth Disconnection

MILLION

MILLION



has fallen 4.5% since 2015.

2016

13.2%

2015 13.8%

MILLION



05

But in spite of gains, too many people are being left behind in today's post-recession economy.

Lower median household income now than in 2011 but higher than in 2015



Higher poverty rate now than in 2011



Higher income inequality now than in 2011, and the same as 2015



OPPORTUNITY INDEX INDICATORS



ECONOMY

Jobs

Wages

Poverty

Inequality

Assets

Affordable Housing

Internet Access

EDUCATION

Preschool Enrollment

On-time High School Graduation

Postsecondary Completion Volunteerism Disconnected Youth Community Safety Access to Health Care

COMMUNITY

Group Membership

Access to Healthy Food

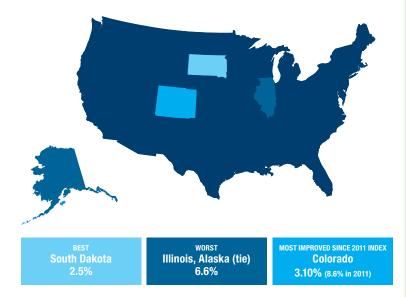


EDUCATION



JOBS

The unemployment rate



Source: Bureau of Labor Statistics, Local Area Unemployment Statistics tables and news releases. Unemployment rates in the 2016 Opportunity Index are for April 2016. Data are provisional and not seasonally adjusted.



56% National average CHANGE 2011-2016 -45.1%

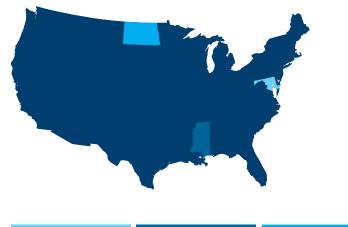


Youth unemployment drains state and federal resources of \$8.9 billion a year.* Wyoming is the only state that had in increase in unemployment since 2011.

WY

WAGES

Median household income



BESTWORSTMOST IMPROVED SINCE 2011 INDEXMarylandMississispiNorth Dakota\$68,132\$36,548\$54,370 (\$48,617 in 2011)

Source: U.S. Census Bureau, American Community Survey.







71.3% of counties are below the poverty line.



Falls Church City, VA and Pend Oreille County, WA both have similar populations (~13,000), but Falls Church has a median household income of \$110,988 while Pend Oreille's is \$36,907.

POVERTY

Percentage of population below the poverty line



BEST
New Hampshire
9.2%WORST
Mississippi
21.5%MOST IMPROVED SINCE 2011 INDEX
Colorado
12.00% (12.9 in 2011)

Source: U.S. Census Bureau, American Community Survey.







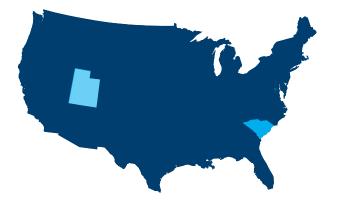
Borden County, TX (pop. 641) has the lowest poverty rate of any county.



The poverty rate is one of the most strongly correlated indicators in state Opportunity Scores and county Opportunity Grades.

INEQUALITY

Ratio of household income at the 80th percentile to that of the 20th percentile



UtahWashington, DCSouth Carolina3.87.44.8 (4.9 in 2011)

Source: U.S. Census Bureau, American Community Survey. The 80/20 ratio describes the disparity in the size of the income of the household at the 80th percentile relative to that of the income of the household at the 20th percentile.







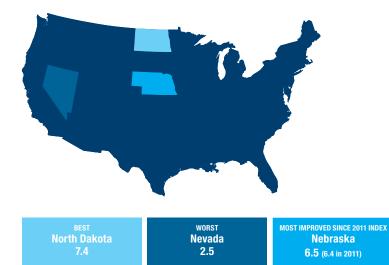
45 states had greater income inequality in 2016 than they did in 2011.



New York County, NY (Manhattan) has the highest level of income inequality (8.7%).

ACCESS TO BANKING

Banking institutions (commercial banks, savings institutions and credit unions per 10,000 residents)



Source: Measure of America analysis of data from the U.S. Census Bureau, County Business Patterns and Population Estimates Program.

*Our Opportunity Nation: A Plan to Fulfill America's Dream as an Opportunity Nation.

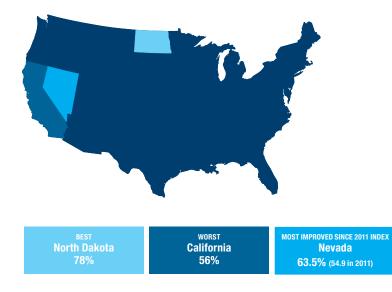


banking from 2015-2016.

Children from lower income families who have a college savings account in their name are at least three times as likely to attend college.*

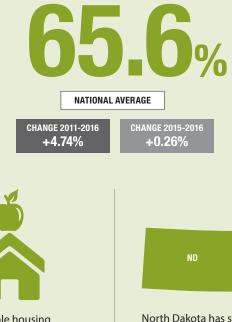
AFFORDABLE HOUSING

Households spending less than 30% of income on housing

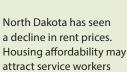




ECONOMY



Affordable housing provides stability – children change schools less frequently and perform better in school.



who are in high demand.

Source: U.S. Census Bureau, American Community Survey.

INTERNET ACCESS*

Percentage of households with high-speed Internet for state overall; 5-level categories for counties



BEST
Hawaii, New Jersey,
New Hampshire
84%WORST
Mississippi
51%MOST IMPROVED SINCE 2011 INDEX
West Virginia
64% (no change)

Source: Federal Communications Commission, Internet Access Services.

*The FCC is no longer collecting this data at the state level, but will continue to collect the data at the county level until further notice.







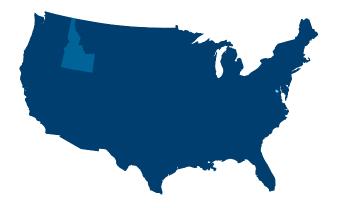
311 counties received the highest level (5) for Internet access.



Four counties, all in Georgia, have seen the highest increase in high-speed Internet access.

PRESCHOOL **ENROLLMENT**

Percentage of 3- and 4-year-olds in school



BEST	worst	MOST IMPROVED SINCE 2011 INDEX
Washington, DC	Idaho	Washington, DC
86.4%	30.3%	86.4% (65.9% in 2011)

Source: U.S. Census Bureau, American Community Survey.



EDUCATION





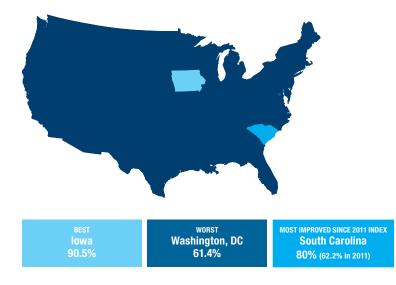
Children who receive high-quality early childhood education are less likely to repeat a grade, require special education, drop out of school or commit a crime.*



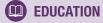
Washington, DC has the highest rate of preschool enrollment. They also have universal preschool.

ON-TIME HIGH SCHOOL GRADUATION

Percentage of freshmen who graduate in four years



Source: State and school district data are from the U.S. Department of Education: EDFacts Adjusted Cohort Graduation Rate (ACGR) for the 2013-2014 school year.



B22.3% NATIONAL AVERAGE CHANGE 2011-2016 +10.2% CHANGE 2015-2016 +1.1%



Since the 2011 Index, zero states have reported ontime high school graduation rates at 90% or above.



Individuals who received a high school diploma make \$500K more in lifetime earnings than their peers who fail to graduate.

POST-SECONDARY COMPLETION

Percentage of adults 25 and older with an associate's degree or higher



Washington, DC 58.4%

WORST West Virginia 25.7%

MOST IMPROVED SINCE 2011 INDEX Washington, DC 58.4% (51.1% in 2011)



EDUCATION



CHANGE 2011-2016 +8.0%

CHANGE 2015-2016 +2.0%



Unless the United States rapidly increases the number of adults with post-secondary degrees, the country will fall short by 5 million skilled workers by 2020.

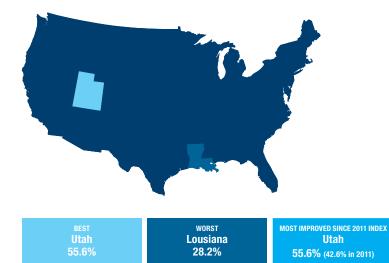


By 2020, two-thirds of all U.S. jobs will require some form of post-secondary degree or credential.

Source: U.S. Census Bureau, American Community Survey.

GROUP **MEMBERSHIP**

Percentage of adults 18 and older involved in social, civic, sports and religious groups



Source: Measure of America analysis of data from the U.S. Census Bureau, DataFerrett, Current Population Survey, Civic Engagement Supplement. Due to limitations of the survey data, this indicator is only calculated at the state level.



36.2% NATIONAL AVERAGE CHANGE 2015-2016 CHANGE 2011-2016 +3.21%-8.98%



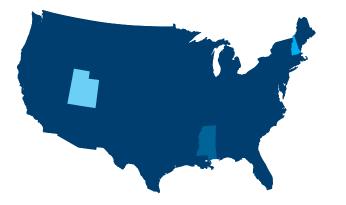
Group membership contributes to the accrual of social capital and is closely linked to levels of trust in a community.



Civic engagement may help youth, particularly low-income teens and young adults, build valuable skills that can help them find meaningful education and career pathways.

VOLUNTEERISM

Percentage of adults aged 18 and older who volunteer

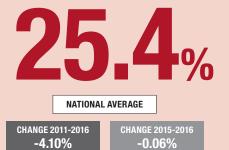


BEST	^{worst}	MOST IMPROVED SINCE 2011 INDEX
Utah	Mississippi	New Hampshire
38.1%	16.4%	29.1% (27.6% in 2011)

Source: Measure of America analysis of data from the U.S. Census Bureau, DataFerrett, Current Population Survey, Volunteering Supplement. Due to limitations of the survey data, this indicator is only calculated at the state level.



COMMUNITY





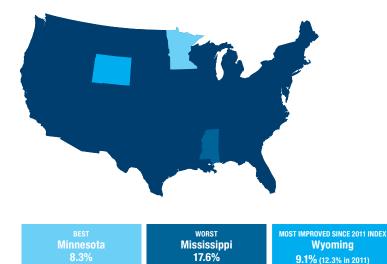
The likelihood that a young person is disconnected from school and work drops nearly in half if he or she volunteers.



Volunteerism is one of the two community indicators that has seen no improvement since 2011.

DISCONNECTED YOUTH

Percentage of young adults ages 16-24 neither in school nor working





COMMUNITY



5.3 MILLION

Young adults are not in school or working.



Delaware's rate of youth disconnection dropped roughly 25% since 2015. This translates into 3,700 young adults finding their path to careers and education.

Source: Measure of America analysis of data from the U.S. Census Bureau, American Community Survey PUMS Microdata.

COMMUNITY SAFETY

Violent crime rate per 100,000 population



MOST IMPROVED SINCE 2011 INDEX WORST Washington, DC South Carolina 1,244.4 497.7 (675.2 in 2011)

Source: State data from the U.S. Department of Justice, Federal Bureau of Investigation Uniform Crime Reporting Statistics (www.ucrdatatool.gov); county data from the County Health Rankings analysis of data from the U.S. Department of Justice, Federal Bureau of Investigation Criminal Justice Information Services. County Health Rankings are from the University of Wisconsin Population Health Institute in collaboration with the Robert Wood Johnson Foundation.



COMMUNITY



CHANGE 2011-2016 -15.37%

CHANGE 2015-2016 -5.75%



41 states saw a decline in violent crime rates since 2011.



Since the 2011 Index, Alaska, New York, North Dakota and Utah have seen no change in the rate of violent crime.

99.3

ACCESS TO HEALTH CARE

Medical doctors per 100,000 population



BEST	^{worst}	MOST IMPROVED SINCE 2011 INDEX
Washington, DC	Idaho	Ohio
736.5	161.4	283 (260 in 2011)

Source: Measure of America calculations using medical workforce data from the U.S. Department of Health and Human Services, Area Health Resources Files and population data from the U.S. Census Bureau, Population Estimates Program.





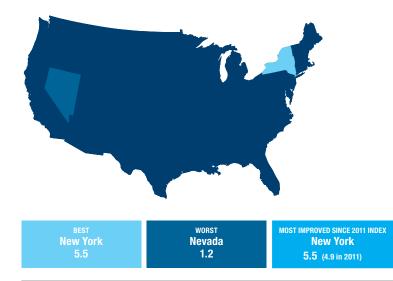
Statistically, 175 counties did not have a doctor in their community in 2016.

 $\mathbf{\mathbf{\hat{b}}}$

Montour County, PA (pop. 18,267) has the highest number of doctors per 100,000 residents.

ACCESS TO HEALTHY FOOD

Grocery stores and produce vendors per 10,000 population



Source: Measure of America analysis of data from the U.S. Census Bureau, County Business Patterns and Population Estimates Program.



Missouri saw the biggest decrease in grocery stores and produce vendors. 23.5 million Americans live in "food deserts"—neighborhoods that are located more than one mile from a supermarket in urban areas and more than 10 miles in rural areas. The Opport unity Index was jointly developed by Opport unity Nation and Measure of America.



Opportunity Nation is a bipartisan, national campaign comprised of more than 350 cross-sector organizations working together to expand economic mobility and close the opportunity gap in America. Our mission is to restore the promise of the American Dream by ensuring that all Americans—regardless of where they were born—have the opportunity to thrive. Opportunity Nation:

- Measures access to opportunity via our Opportunity Index, which measures economic, educational, and civic factors that foster economic mobility at both the county and state levels;
- Advances bipartisan legislation by promoting common-sense, bipartisan approaches to increase access to education, tackle the skills gap and expand opportunity for young adults;
- Convenes cross-sector groups through our Coalition, National Opportunity Summits, the Opportunity Index briefings and other events across the country that lead to innovative collaborations and partnerships.

We believe that expanding economic mobility is the defining issue of our time. Closing the opportunity gap will take innovative, bipartisan, cross-sector solutions grounded in data and collaboration. For more information, visit www.opportunitynation.org.



The Social Science Research Council (SSRC) is an independent, not-for-profit research organization founded in 1923. Based in Brooklyn, New York, it mobilizes researchers, policy makers, professionals, activists, and other experts from the private and public sectors to develop innovative approaches to issues of critical social importance.

Measure of America is a nonpartisan program whose mission is to stimulate fact-based public debate about and political attention to issues of well-being and access to opportunity in the United States. The hallmark of this work is the American Human Development Index, a composite measure that reflects what most people believe are the basic ingredients of a fulfilling life of choice and dignity: a long and healthy life, access to knowledge, and a decent standard of living. Recent MOA projects include DATA2GO.NYC and a series of reports on disconnected youth that anchor the national dialogue on the issue. Measure of America breathes life into numbers, working with partners to create reports, online apps, and advocacy campaigns that tell the story of well-being and opportunity in America's communities.

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For more information, and to learn how much opportunity is in YOUR community, please visit www.opportunityindex.org